

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	§	
	§	<b>Chapter 11</b>
	§	
CORE SCIENTIFIC, INC., <i>et al.</i> ,	§	<b>Case No. 22-90341 (DRJ)</b>
	§	
	§	<b>(Jointly Administered)</b>
Debtors. <sup>1</sup>	§	<b>Re: ECF No. 302</b>
	§	

**CERTIFICATE OF NO OBJECTION REGARDING  
ORDER ESTABLISHING PROCEDURES FOR INTERIM  
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR PROFESSIONALS**

1. On January 17, 2023, Core Scientific, Inc. and its affiliated debtors in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”), filed the *Motion of Debtors to Establish Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (Docket No. 302) (the “**Motion**”)<sup>2</sup> with the Bankruptcy Court for the Southern District of Texas (the “**Court**”). Attached to the Motion as Exhibit A was a proposed form of order granting the relief requested in the Motion (the “**Proposed Order**”). Objections to the Proposed Order were required to be filed on or prior to February 7, 2023 (the “**Objection Deadline**”).

2. Attached hereto as Exhibit A is a revised Proposed Order, incorporating informal comments received from the U.S. Trustee (the “**Revised Proposed Final Order**”).

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors’ corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

3. A redline of the Revised Proposed Order against the original Proposed Order is attached hereto as **Exhibit B**.

4. In accordance with paragraph 44 of the *Procedures for Complex Cases in the Southern District of Texas*, the undersigned counsel files this Certificate of No Objection and represents to the Court that (i) the Objection Deadline has passed, (ii) the undersigned counsel is unaware of any unresolved objection to the Motion, and (iii) the undersigned counsel has reviewed the Court's docket and no unresolved objection to the Motion appears thereon.

5. Therefore, the Debtors respectfully request entry of the Revised Proposed Order.

Dated: February 8, 2023  
Houston, Texas

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*Attorneys for Debtors  
and Debtors in Possession*

**Certificate of Service**

I hereby certify that on February 8, 2023, a true and correct copy of the foregoing document was served as provided by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Alfredo R. Pérez  
Alfredo R. Pérez